

It is my pleasure to share with you what is happening in your ***Puget Sound Chapter of CFMA***.

On behalf of myself and Kevin Jacobs, we have considered it an honor to represent the Puget Sound CFMA Chapter as President and Treasurer for these past 3 years. It is said by John C. Maxwell that

**“A leader is one who knows the way, goes the way, and shows the way.”**

Both Kevin and I are pleased to mentor our replacements and wish them successful terms as the new ***Leaders*** of our Chapter.

The following are the ***2018/2019 Puget Sound CFMA*** ***Board Members***:

***Officers:***

***President*** Grace Pizzey Holaday-Parks Vice President of Finance

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Kyle Ducey WG Clark Construction Controller

Brian Guthrie Ashbaugh Beal Attorney

Christian Geismann Schuchart Construction Chief Financial Officer

To stay focused as a CFMA chapter and board, we strive to remind ourselves of our ***Purpose***. We are proud of what we accomplish and want to remind our membership of our ***Vision*** and ***Mission*** as we continue to impact our industry in positive ways.

***OUR VISION***

Recognized Resource for Performance, Profitability & Professionalism in the Construction Industry

***OUR MISSION***

Provide Financial Professionals in the Construction Industry with Avenues for Education, Networking, Risk Management and Industry Involvement

Our ***Membership*** of the Puget Sound Chapter of CFMA is ***31 years*** ***STRONG***. We are among the largest chapters in the country, ***ranked #7*** overall. The two largest Chapters in the U.S. are Valley of the Sun (Phoenix) and Chicago. Our Puget Sound Chapter has ***136 current active members.*** Overall, CFMA National is now over ***8,600 members***! We value our membership’s commitment to our Puget Sound Chapter and ask everyone to spread the word about CFMA so that we may continue to grow and achieve our goals.

This past year, we held our very successful annual ***Puget Sound CFMA Golf Fundraiser*** and raised ***$15,400***! A special thank you goes to the following Sponsors:

***Propel Insurance, Title Sponsor***

***Major Sponsors***

***Moss Adams LLP Parker Smith & Feek***

***Gallagher Columbia Bank***

***Kibble & Prentice Approach Technology***

***Dexter + Chaney***



Our 2018 Golf Fundraiser will be held again at Willows Run Golf Course on June 21st. Registration is open, and Sponsors are still needed. Don’t forget to wear your ***College Colors*** and bring school spirit!



[***Click here to register and to sign up as a Sponsor***](https://www.golfcorpsolutions.com/tournament/cfma/)

We use our Fundraiser to award Scholarships, provide Internships and give out Charitable Donations within our community.

The Puget Sound Chapter is fortunate to award a total of ***$10,000*** in ***CFMA Scholarships*** for the September 2018 school year. Our focus is students pursuing degrees in Accounting, Finance and Construction Management in our community. Over the past several years, students from UW, WSU, Seattle U, Eastern, Gonzaga and CWU have been scholarship winners. It is truly our pleasure to announce the following winners:

***Laura Goodnight*** ***UW – Accounting Major $6,000***

***Amanda Morales-Menchu WSU – Accounting Major $4,000***

The process is enriching and many thanks to those in our membership who participated and served on the Scholarship Committee.

In addition to Scholarships, we are kicking off our ***Internship program***. The goal is to support Puget Sound CFMA Member Companies to offer internships to students who want to work in the Construction Industry. We are excited to offer this new program to our members and look forward to making an impact for businesses in need of this resource. Keep an eye out for future information regarding this new Internship program.

This pastyear we also made ***Charitable*** ***Donations*** totaling ***$3,750*** to the following organizations:

***$2,500* Now Matters Now***, a leader in the national Zero Suicide movement*

**$1,250 HomeAid Puget Sound***, Building Homes, Rebuilding Lives*

We consider it an honor to donate on behalf of the membership to charities that reach out and help others within our community.

Our ***Educational Meetings*** were fantastic this past year! All events are CPE accredited and an overview is listed as follows:

Sept 2017  **SeaTac Airport Expansion**

*Presented by Port of Seattle Commissioner Stephanie Bowman*

Oct 2017  **Construction Industry Alliance for Suicide Prevention Summit**

*Moderated by Cal Beyer, Lakeside Industries, Director of Risk Management*

*Sponsored by Moss Adams LLP and Intl Union of Operating Engineers Local 302*

Nov 2017 **Spinach in Your Client’s Teeth and Other Etiquette Dilemmas**

*Presented by Arden Clise, President of Clise Etiquette*

Jan 2018  **Sound Transit – East Link Extension**

*Presented by*

*Mindy Levine-Archer, NBBJ Lead Architect of Master Plan for Spring District*

*Jason Hampton, Sound Transit Community Outreach Specialist*

Feb 2018  **GAAP and Tax Reform Update**

*Presented by*

*Kevin Jacobs, Senior Manager of Moss Adams LLP*

*Phil Knudson, Senior Tax Manager of Moss Adams LLP*

Mar 2018  **Workforce Development and Immigration Roundtable**

*Moderated by John Hurd, Lakeside Industries. Talent Acquisition Specialist Panelists were*

*Diane Kocer, AGC Education Foundation*

*Chance Gower, Career & Technical Education Director*

 *for Highline Public Schools*

*Thomas Mosby, Executive Director of Career Pathways & Partnerships*

 *for Highline Public Schools*

*Karen Dove, Executive Director for ANEW*

April 2018  **Shiny Object Syndrome – Developing a Cohesive Technology**

*Presented by Tim Goggin, CEO of Sappington*

**May 8, 2018 CFO Panel Discussion**

*Moderated by Stuart O’Farrell, Area VP, Surety,* Gallagher

*Sponsored by Berntson Porter & Company*

*Chief Financial Officer Panelists:*

*Cheryl Nagel, Sequoyah Electric, CFMA Past President*

 *Dax Woolston, Lakeside Industries, CFMA Past President*

 *Rich Finlay, BNBuilders*

**June 21, 2018 Puget Sound CFMA Annual Golf Tournament Fundraiser**

We are looking forward to our May ***CFO Panel Discussion*** event and June ***Golf Fundraiser*** and hope everyone from our membership will register for both events.

None of these highlighted events happen without participation from our various ***Committees***. It takes hours of planning and we encourage anyone to participate. If you are interested in ***volunteering*** and want to give back through CFMA and our chapter, please email us at ***PugetSound@cfma.org***.

Finally, I personally want to congratulate my friend and construction industry peer ***Grace Pizzey***, VP of Finance at Holaday-Parks, as our new ***Puget Sound CFMA*** ***Chapter President***. With 25 years of financial and business management experience, I look forward to her ***Leadership*** and vision for our chapter.

Thank you all for being a member of the Puget Sound CFMA Chapter. Without you, we would not be impacting our ***Industry*** and ***Community***. On behalf of myself and the entire Puget Sound CFMA Board of Directors, we look forward to another amazing year!



Cheryl Nagel

*Puget Sound CFMA*

*Past Chapter President*

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**Clayton Rodgers**

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