

**Gross Profit Comparison Report  
ABC Construction Company, Inc.**

		12/31/2008	12/31/2009	12/31/2010	12/31/2011	12/31/2012
<b>Job Number</b>	100	Contract Price	\$2,221,000	\$2,406,204	\$2,406,204	\$2,406,204
<b>Bond Number</b>	082312	Est. Gross Profit	\$611,611	\$708,766	\$284,880	\$284,880
<b>Description:</b>		Gross Profit Margin	27.54%	29.46%	11.84%	11.84%
American Airlines		Percent Complete	93.79%	95.29%	98.59%	98.59%
		Under(Over)Billings	\$339,104	\$201,509	\$277,052	\$272,877
<b>Job Number</b>	102	Contract Price	\$1,843,850	\$2,248,851	\$2,271,936	
<b>Bond Number</b>	085248	Est. Gross Profit	\$600,162	\$1,287,300	\$1,112,821	
<b>Description:</b>		Gross Profit Margin	32.55%	57.24%	48.98%	
JAZZ		Percent Complete	19.59%	97.40%	100.00%	
		Under(Over)Billings	(\$363,118)	(\$10,068)	\$0	
<b>Job Number</b>	121	Contract Price		\$2,271,570	\$4,295,406	
<b>Bond Number</b>		Est. Gross Profit		\$801,223	\$855,705	
<b>Description:</b>		Gross Profit Margin		35.27%	19.92%	
Center Mall		Percent Complete		71.10%	100.00%	
		Under(Over)Billings		(\$104,353)	\$0	
<b>Job Number</b>	123	Contract Price		\$1,842,647	\$1,725,871	
<b>Bond Number</b>	087364	Est. Gross Profit		\$516,213	\$454,652	
<b>Description:</b>		Gross Profit Margin		28.01%	26.34%	
Cogeneration		Percent Complete		90.95%	100.00%	
		Under(Over)Billings		\$19,113	\$0	
<b>Job Number</b>	128	Contract Price		\$2,655,775	\$4,004,264	\$4,099,165
<b>Bond Number</b>		Est. Gross Profit		\$799,672	\$1,534,925	\$883,127
<b>Description:</b>		Gross Profit Margin		30.11%	38.33%	21.54%
Memorial		Percent Complete		3.02%	59.50%	69.53%
		Under(Over)Billings		(\$61,641)	(\$111,523)	\$139,845
<b>Job Number</b>	131	Contract Price		\$1,900,000	\$1,995,959	\$2,005,662
<b>Bond Number</b>	088853	Est. Gross Profit		\$546,669	\$366,807	\$327,921
<b>Description:</b>		Gross Profit Margin		28.77%	18.38%	16.35%
Gold Street		Percent Complete		13.18%	95.70%	98.51%
		Under(Over)Billings		\$108,566	\$14,235	\$27,807
<b>Job Number</b>	142	Contract Price			\$1,282,157	\$2,036,969
<b>Bond Number</b>	088873	Est. Gross Profit			\$41,171	\$242,514
<b>Description:</b>		Gross Profit Margin			3.21%	11.91%
Power Plant		Percent Complete			89.52%	88.85%
		Under(Over)Billings			\$144,863	\$395,873
<b>Job Number</b>	145	Contract Price			\$2,900,000	\$2,953,328
<b>Bond Number</b>		Est. Gross Profit			\$541,965	\$805,617
<b>Description:</b>		Gross Profit Margin			18.69%	27.28%
Times Building		Percent Complete			23.67%	77.80%
		Under(Over)Billings			\$173,850	\$2,354

# Balance Sheet

As of 12/31/2012

ABC Construction Company, Inc.

Fiscal Year End: 12/31      Stmt Qual: Audit      Tax Basis: % of Completion      Bus Type: S-Corporation  
 Stmt Type: FYE      Stmt Basis: % of Completion      Scaling: Thousands

	As Stated	Adjusts	Allowed	Remarks
<b>Current Assets</b>				
Cash and Equivalents	\$3,082	\$0	\$3,082	
Marketable Securities	\$1,126	\$0	\$1,126	Short Term Securities
Accounts Receivable	\$8,313	\$0	\$8,313	
Retainage Receivable	\$5,408	\$0	\$5,408	
Costs + Earnings > Billings	\$4,035	\$0	\$4,035	
Cash Surrender Life Insurance	\$0	\$0	\$0	
Inventory	\$0	\$0	\$0	
Prepaid Expenses	\$115	(\$115)	\$0	To Long Term
Other Assets	\$42	\$0	\$42	
<b>Total Current Assets</b>	<b>\$22,121</b>	<b>(\$115)</b>	<b>\$22,006</b>	
<b>Other Assets</b>				
Fixed Assets	\$557	\$0	\$557	
Cash Surrender Life Insurance	\$0	\$0	\$0	
Inventory	\$0	\$0	\$0	
Prepaid Expenses	\$0	\$115	\$115	
Other Assets	\$67	\$0	\$67	
Goodwill & Intangibles	\$0	\$0	\$0	
<b>Total Assets</b>	<b>\$22,745</b>	<b>\$0</b>	<b>\$22,745</b>	
<b>Current Liabilities</b>				
Notes Payable	\$450	\$0	\$450	
Current Portions of LT Debt	\$0	\$0	\$0	
Accounts Payable	\$10,427	\$0	\$10,427	
Retainage Payable	\$4,478	\$0	\$4,478	
Billings > Costs+Earnings	\$318	\$0	\$318	
Accruals/Other Current Liab.	\$209	\$0	\$209	
Income Taxes Payable	\$0	\$0	\$0	
Tax Provisions	\$0	\$0	\$0	
<b>Total Current Liabilities</b>	<b>\$15,882</b>	<b>\$0</b>	<b>\$15,882</b>	
<b>Other Liabilities</b>				
Long-Term Debt	\$93	\$0	\$93	
Deferred Income Taxes	\$0	\$0	\$0	
Subordinated Notes Payable	\$0	\$0	\$0	
Other LT Liabilities	\$39	\$0	\$39	
<b>Total Liabilities</b>	<b>\$16,014</b>	<b>\$0</b>	<b>\$16,014</b>	
<b>Equity</b>				
Capital Stock & Paid In Capital	\$29	\$0	\$29	
Retained Earnings	\$6,702	\$0	\$6,702	
(Treasury Stock)	\$0	\$0	\$0	
Adjustments (+/-)	\$0	\$0	\$0	
<b>Total Equity</b>	<b>\$6,731</b>	<b>\$0</b>	<b>\$6,731</b>	
<b>Total Liabilities and Equity:</b>	<b>\$22,745</b>		<b>\$22,745</b>	
<b>NET WORKING CAPITAL:</b>	<b>\$6,239</b>		<b>\$6,124</b>	
<b>NET WORTH (inc.Sub.Debt.):</b>	<b>\$6,731</b>		<b>\$6,731</b>	

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<b>Job Number</b>	100	Contract Price	\$2,221,000	\$2,406,204	\$2,406,204	\$2,406,204
<b>Bond Number</b>	082312	Est. Gross Profit	\$611,611	\$708,766	\$284,880	\$13,587
<b>Description:</b>		Gross Profit Margin	27.54%	29.46%	11.84%	0.56%
American Airlines		Percent Complete	93.79%	95.29%	98.59%	100.00%
		Under(Over)Billings	\$339,104	\$201,509	\$277,052	\$0
<b>Job Number</b>	102	Contract Price	\$1,843,850	\$2,248,851	\$2,271,936	
<b>Bond Number</b>	085248	Est. Gross Profit	\$600,162	\$600,162	\$480,568	
<b>Description:</b>		Gross Profit Margin	32.55%	26.68%	21.15%	
JAZZ		Percent Complete	19.59%	97.40%	100.00%	
		Under(Over)Billings	(\$363,118)	\$158,654	\$0	
<b>Job Number</b>	121	Contract Price		\$2,271,570	\$4,295,406	
<b>Bond Number</b>		Est. Gross Profit		\$801,223	\$855,705	
<b>Description:</b>		Gross Profit Margin		35.27%	19.92%	
Center Mall		Percent Complete		71.10%	100.00%	
		Under(Over)Billings		(\$104,353)	\$0	
<b>Job Number</b>	123	Contract Price		\$1,842,647	\$1,725,871	
<b>Bond Number</b>	087364	Est. Gross Profit		\$516,213	\$454,652	
<b>Description:</b>		Gross Profit Margin		28.01%	26.34%	
Cogeneration		Percent Complete		90.95%	100.00%	
		Under(Over)Billings		\$19,113	\$0	
<b>Job Number</b>	128	Contract Price		\$2,655,775	\$4,004,264	\$4,099,165
<b>Bond Number</b>		Est. Gross Profit		\$799,672	\$1,534,925	\$883,127
<b>Description:</b>		Gross Profit Margin		30.11%	38.33%	21.54%
Memorial		Percent Complete		3.02%	59.50%	69.53%
		Under(Over)Billings		(\$61,641)	(\$111,523)	\$139,845
<b>Job Number</b>	131	Contract Price		\$1,900,000	\$1,995,959	\$2,005,662
<b>Bond Number</b>	088853	Est. Gross Profit		\$546,669	\$366,807	\$327,921
<b>Description:</b>		Gross Profit Margin		28.77%	18.38%	16.35%
Gold Street		Percent Complete		13.18%	95.70%	98.51%
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<b>Job Number</b>	142	Contract Price			\$1,282,157	\$2,036,969
<b>Bond Number</b>	088873	Est. Gross Profit			\$41,171	\$242,514
<b>Description:</b>		Gross Profit Margin			3.21%	11.91%
Power Plant		Percent Complete			89.52%	88.85%
		Under(Over)Billings			\$144,863	\$395,873
<b>Job Number</b>	145	Contract Price			\$2,900,000	\$2,953,328
<b>Bond Number</b>		Est. Gross Profit			\$541,965	\$805,617
<b>Description:</b>		Gross Profit Margin			18.69%	27.28%
Times Building		Percent Complete			23.67%	77.80%
		Under(Over)Billings			\$173,850	\$222,354

# Balance Sheet

As of 12/31/2012

## ABC Construction Company, Inc.

Fiscal Year End: 12/31

Stmt Qual: Audit

Tax Basis: % of Completion

Bus Type: S-Corporation

Stmt Type: FYE

Stmt Basis: % of Completion

Scaling: Thousands

	As Stated	Adjusts	Allowed	Remarks
<b>Current Assets</b>				
Cash and Equivalents	\$3,082	\$0	\$3,082	
Marketable Securities	\$1,126	\$0	\$1,126	Short Term Securities
Accounts Receivable	\$8,313	\$0	\$8,313	
Retainage Receivable	\$5,408	\$0	\$5,408	
Costs + Earnings > Billings	\$4,035	(\$4,035)	\$0	Underbillings/Fade Adj.
Cash Surrender Life Insurance	\$0	\$0	\$0	
Inventory	\$0	\$0	\$0	
Prepaid Expenses	\$115	(\$115)	\$0	To Long Term
Other Assets	\$42	\$0	\$42	
<b>Total Current Assets</b>	<b>\$22,121</b>	<b>(\$4,150)</b>	<b>\$17,971</b>	
<b>Other Assets</b>				
Fixed Assets	\$557	\$0	\$557	
Cash Surrender Life Insurance	\$0	\$0	\$0	
Inventory	\$0	\$0	\$0	
Prepaid Expenses	\$0	\$115	\$115	
Other Assets	\$67	\$0	\$67	
Goodwill & Intangibles	\$0	\$0	\$0	
<b>Total Assets</b>	<b>\$22,745</b>	<b>(\$4,035)</b>	<b>\$18,710</b>	
<b>Current Liabilities</b>				
Notes Payable	\$450	\$0	\$450	
Current Portions of LT Debt	\$0	\$0	\$0	
Accounts Payable	\$10,427	\$0	\$10,427	
Retainage Payable	\$4,478	\$0	\$4,478	
Billings > Costs+Earnings	\$318	\$0	\$318	
Accruals/Other Current Liab.	\$209	\$0	\$209	
Income Taxes Payable	\$0	\$0	\$0	
Tax Provisions	\$0	\$0	\$0	
<b>Total Current Liabilities</b>	<b>\$15,882</b>	<b>\$0</b>	<b>\$15,882</b>	
<b>Other Liabilities</b>				
Long-Term Debt	\$93	\$0	\$93	
Deferred Income Taxes	\$0	\$0	\$0	
Subordinated Notes Payable	\$0	\$0	\$0	
Other LT Liabilities	\$39	\$0	\$39	
<b>Total Liabilities</b>	<b>\$16,014</b>	<b>\$0</b>	<b>\$16,014</b>	
<b>Equity</b>				
Capital Stock & Paid In Capital	\$29	\$0	\$29	
Retained Earnings	\$6,702	\$0	\$6,702	
(Treasury Stock)	\$0	\$0	\$0	
Adjustments (+/-)	\$0	(\$4,035)	(\$4,035)	Underbillings/Fade Adj.
<b>Total Equity</b>	<b>\$6,731</b>	<b>(\$4,035)</b>	<b>\$2,696</b>	
<b>Total Liabilities and Equity:</b>	<b>\$22,745</b>		<b>\$18,710</b>	
<b>NET WORKING CAPITAL:</b>	<b>\$6,239</b>		<b>\$2,089</b>	
<b>NET WORTH (inc.Sub.Debt.):</b>	<b>\$6,731</b>		<b>\$2,696</b>	

# Balance Sheet

As of 12/31/2012

ABC Construction Company, Inc.

Fiscal Year End: 12/31

Stmt Qual: Audit

Tax Basis: % of Completion

Bus Type: S-Corporation

Stmt Type: FYE

Stmt Basis: % of Completion

Scaling: Thousands

	As Stated	Adjusts	Allowed	Remarks
<b>Current Assets</b>				
Cash and Equivalents	\$6,082	\$0	\$6,082	
Marketable Securities	\$1,126	\$0	\$1,126	Short Term Securities
Accounts Receivable	\$8,313	\$0	\$8,313	
Retainage Receivable	\$5,408	\$0	\$5,408	
Costs + Earnings > Billings	\$318	\$0	\$318	
Cash Surrender Life Insurance	\$0	\$0	\$0	
Inventory	\$0	\$0	\$0	
Prepaid Expenses	\$115	(\$115)	\$0	To Long Term
Other Assets	\$42	\$0	\$42	
<b>Total Current Assets</b>	<b>\$21,404</b>	<b>(\$115)</b>	<b>\$21,289</b>	
<b>Other Assets</b>				
Fixed Assets	\$557	\$0	\$557	
Cash Surrender Life Insurance	\$0	\$0	\$0	
Inventory	\$0	\$0	\$0	
Prepaid Expenses	\$0	\$115	\$115	
Other Assets	\$67	\$0	\$67	
Goodwill & Intangibles	\$0	\$0	\$0	
<b>Total Assets</b>	<b>\$22,028</b>	<b>\$0</b>	<b>\$22,028</b>	
<b>Current Liabilities</b>				
Notes Payable	\$450	\$0	\$450	
Current Portions of LT Debt	\$0	\$0	\$0	
Accounts Payable	\$10,427	\$0	\$10,427	
Retainage Payable	\$4,478	\$0	\$4,478	
Billings > Costs+Earnings	\$4,035	\$0	\$4,035	
Accruals/Other Current Liab.	\$209	\$0	\$209	
Income Taxes Payable	\$0	\$0	\$0	
Tax Provisions	\$0	\$0	\$0	
<b>Total Current Liabilities</b>	<b>\$19,599</b>	<b>\$0</b>	<b>\$19,599</b>	
<b>Other Liabilities</b>				
Long-Term Debt	\$93	\$0	\$93	
Deferred Income Taxes	\$0	\$0	\$0	
Subordinated Notes Payable	\$0	\$0	\$0	
Other LT Liabilities	\$39	\$0	\$39	
<b>Total Liabilities</b>	<b>\$19,731</b>	<b>\$0</b>	<b>\$19,731</b>	
<b>Equity</b>				
Capital Stock & Paid In Capital	\$29	\$0	\$29	
Retained Earnings	\$2,268	\$0	\$2,268	
(Treasury Stock)	\$0	\$0	\$0	
Adjustments (+/-)	\$0	\$0	\$0	
<b>Total Equity</b>	<b>\$2,297</b>	<b>\$0</b>	<b>\$2,297</b>	
<b>Total Liabilities and Equity:</b>	<b>\$22,028</b>		<b>\$22,028</b>	
<b>NET WORKING CAPITAL:</b>	<b>\$1,805</b>		<b>\$1,690</b>	
<b>NET WORTH (inc.Sub.Debt.):</b>	<b>\$2,297</b>		<b>\$2,297</b>	

**Gross Profit Comparison Report  
ABC Construction Company, Inc.**

		12/31/2008	12/31/2009	12/31/2010	12/31/2011	12/31/2012
<b>Job Number</b>	100	Contract Price	\$2,221,000	\$2,406,204		
<b>Bond Number</b>	082312	Est. Gross Profit	\$611,611	\$708,766		
<b>Description:</b>		Gross Profit Margin	27.54%	29.46%		
American Airlines		Percent Complete	93.79%	100.00%		
		Under(Over)Billings	(\$77,286)	\$0		
<b>Job Number</b>	102	Contract Price	\$1,850,000	\$1,950,000	\$1,985,000	
<b>Bond Number</b>	085248	Est. Gross Profit	\$129,500	\$264,500	\$270,000	
<b>Description:</b>		Gross Profit Margin	7.00%	13.56%	13.60%	
JAZZ		Percent Complete	35.24%	97.40%	100.00%	
		Under(Over)Billings	(\$140,000)	(\$10,068)	\$0	
<b>Job Number</b>	121	Contract Price		\$12,275,000	\$12,450,000	
<b>Bond Number</b>		Est. Gross Profit		\$800,000	\$1,015,000	
<b>Description:</b>		Gross Profit Margin		6.52%	8.15%	
Center Mall		Percent Complete		71.10%	100.00%	
		Under(Over)Billings		(\$265,743)	\$0	
<b>Job Number</b>	123	Contract Price		\$1,842,647	\$1,725,871	
<b>Bond Number</b>	087364	Est. Gross Profit		\$516,213	\$483,416	
<b>Description:</b>		Gross Profit Margin		28.01%	28.01%	
Cogeneration		Percent Complete		90.95%	100.00%	
		Under(Over)Billings		\$19,113	\$0	
<b>Job Number</b>	128	Contract Price		\$2,655,775	\$4,004,264	\$4,099,165
<b>Bond Number</b>		Est. Gross Profit		\$799,672	\$1,534,925	\$1,533,644
<b>Description:</b>		Gross Profit Margin		30.11%	38.33%	37.41%
Memorial		Percent Complete		3.02%	59.50%	100.00%
		Under(Over)Billings		(\$61,641)	(\$111,523)	\$0
<b>Job Number</b>	131	Contract Price		\$1,900,000	\$1,995,959	\$2,005,662
<b>Bond Number</b>	088853	Est. Gross Profit		\$546,669	\$577,830	\$579,111
<b>Description:</b>		Gross Profit Margin		28.77%	28.95%	28.87%
Gold Street		Percent Complete		13.18%	95.70%	100.00%
		Under(Over)Billings		\$108,566	\$14,235	\$27,807
<b>Job Number</b>	142	Contract Price		\$1,282,157	\$2,036,969	\$2,033,559
<b>Bond Number</b>	088873	Est. Gross Profit		\$41,171	\$242,514	\$240,368
<b>Description:</b>		Gross Profit Margin		3.21%	11.91%	11.82%
Power Plant		Percent Complete		89.52%	99.95%	100.00%
		Under(Over)Billings		(\$144,863)	(\$12,155)	\$0
<b>Job Number</b>	145	Contract Price		\$2,900,000	\$2,953,328	\$2,953,328
<b>Bond Number</b>		Est. Gross Profit		\$541,965	\$805,617	\$805,617
<b>Description:</b>		Gross Profit Margin		18.69%	27.28%	27.28%
Times Building		Percent Complete		23.67%	77.80%	100.00%
		Under(Over)Billings		\$173,850	\$2,354	\$0

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ABC Construction Company, Inc.

Fiscal Year End: 12/31

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Tax Basis: % of Completion

Bus Type: S-Corporation

Stmt Type: FYE

Stmt Basis: % of Completion

Scaling: Thousands

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Inventory	\$0	\$0	\$0	
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Other Assets	\$42	\$0	\$42	
<b>Total Current Assets</b>	<b>\$21,404</b>	<b>(\$115)</b>	<b>\$21,289</b>	
<b>Other Assets</b>				
Fixed Assets	\$557	\$0	\$557	
Cash Surrender Life Insurance	\$0	\$0	\$0	
Inventory	\$0	\$0	\$0	
Prepaid Expenses	\$0	\$115	\$115	
Other Assets	\$67	\$0	\$67	
Goodwill & Intangibles	\$0	\$0	\$0	
<b>Total Assets</b>	<b>\$22,028</b>	<b>\$0</b>	<b>\$22,028</b>	
<b>Current Liabilities</b>				
Notes Payable	\$450	\$0	\$450	
Current Portions of LT Debt	\$0	\$0	\$0	
Accounts Payable	\$10,427	\$0	\$10,427	
Retainage Payable	\$4,478	\$0	\$4,478	
Billings > Costs+Earnings	\$4,035	(\$1,500)	\$2,535	Deferred Profit Adjustment
Accruals/Other Current Liab.	\$209	\$0	\$209	
Income Taxes Payable	\$0	\$0	\$0	
Tax Provisions	\$0	\$0	\$0	
<b>Total Current Liabilities</b>	<b>\$19,599</b>	<b>(\$1,500)</b>	<b>\$18,099</b>	
<b>Other Liabilities</b>				
Long-Term Debt	\$93	\$0	\$93	
Deferred Income Taxes	\$0	\$0	\$0	
Subordinated Notes Payable	\$0	\$0	\$0	
Other LT Liabilities	\$39	\$0	\$39	
<b>Total Liabilities</b>	<b>\$19,731</b>	<b>(\$1,500)</b>	<b>\$18,231</b>	
<b>Equity</b>				
Capital Stock & Paid In Capital	\$29	\$0	\$29	
Retained Earnings	\$2,268	\$0	\$2,268	
(Treasury Stock)	\$0	\$0	\$0	
Adjustments (+/-)	\$0	\$1,500	\$1,500	Deferred Profit Adjustment
<b>Total Equity</b>	<b>\$2,297</b>	<b>\$1,500</b>	<b>\$3,797</b>	
<b>Total Liabilities and Equity:</b>	<b>\$22,028</b>		<b>\$22,028</b>	
<b>NET WORKING CAPITAL:</b>	<b>\$1,805</b>		<b>\$3,190</b>	
<b>NET WORTH (inc.Sub.Debt.):</b>	<b>\$2,297</b>		<b>\$3,797</b>	

# P&L Estimate

Contractor

Period From:

Figures From Current WIP

Cost to Date - Open Jobs		\$ -	\$ -
Earned Profit to Date - Open Jobs			\$ -
Total Open Jobs	\$ -	\$ -	\$ -
Total Costs - Closed Jobs		\$ -	
Total Gross Profit - Closed Jobs			\$ -
Total Closed Jobs	\$ -	\$ -	\$ -

less:

Figures from Last FYE WIP

Cost to Date - Open Jobs		\$ -	\$ -
Earned Profit to Date - Open Jobs			\$ -
Total Prior Year WIP	\$ -	\$ -	\$ -
Totals for Current Year	Revenues	Costs	Gross Profit
	\$ -	\$ -	\$ -

Estimated G&A

Est. Operating Income \$ -

Est. Other Income

Est. Net Income \$ -

## CONTRACTOR CASH FLOW IN WIP ANALYSIS

Account Name: **ABC Construction Company, Inc.**

Fiscal Period: **12/31/2012**

### Inflow of Cash

Total Contract Price from WIP	\$63,393,575	
less: Billed to Date from WIP	\$44,161,613	
= Left to Bill	<b>\$19,231,962</b>	
+ A/R <90 days + Retainage	\$1,533,705	
+ Other Cash Inflows*	\$20,000	
= <b>Total - Inflow of cash</b>		<b>\$20,785,667</b>

### Outflow of Cash

Cost to Complete from WIP	\$18,252,929	
+ Accounts Payable + Retainage Payable	\$1,075,365	
+ Accruals	\$250,000	
+ Current Portion LTD + Bank Notes Payable		
+ Other Current Liabilities*	\$200,000	
<b>Total - Outflow of cash</b>		<b>\$19,778,294</b>

**Net Cash Flow before OH** **\$1,007,373**

less: Estimated Annual G&A Expenses	\$1,158,000
less: Estimated Annual Net Interest Expense	

**Projected Net Operating Cash Flow** **-\$150,627**

<b>Cash &amp; Equivalents</b>	<b>\$1,459,000</b>
<b>Available Balance on Revolving Line of Credit</b>	<b>\$500,000</b>

**Total Cash Flow Available** **\$1,808,373**

\* - Insert any known cash inflows or outflows learned in the underwriting process, such as repayment of an affiliate A/R, collection of a tax refund, subsequent distributions, legal settlements, etc.

Note: Do not include any unapproved change orders in Total Contract Price if they are known. Also, include any current tax accrual in Other Current Liabilities for Sub 'S' or LLC accounts.